

### HOW MATURE AUDIENCES ENGAGE WITH RETAIL MAIL

Royal Mail

Making a physical impact in a digital world March 2022

## 5 BRANDS WHO TARGET MATURE AUDIENCES





# WoolOvers





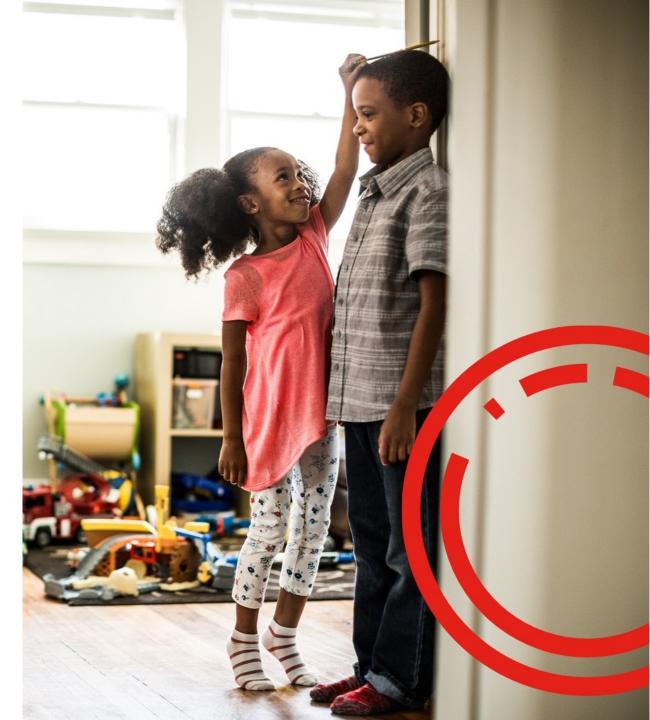
Source: JICMAIL Item Database, 2017-2021, n=1,031 Celtic & Co, Cotton Traders, Damart, Woolovers, Cosyfeet

# JICMAIL DATA

- Running since Q4 2017, providing the gold standard metrics for mail
- Now with over 195,000 individual mail journeys
- With over 45,000 retail mail examples
- Analytics available at a sector or brand level
- Now available to everyone through JICMAIL Essentials







## WHAT DO THESE AUDIENCES LOOK LIKE?







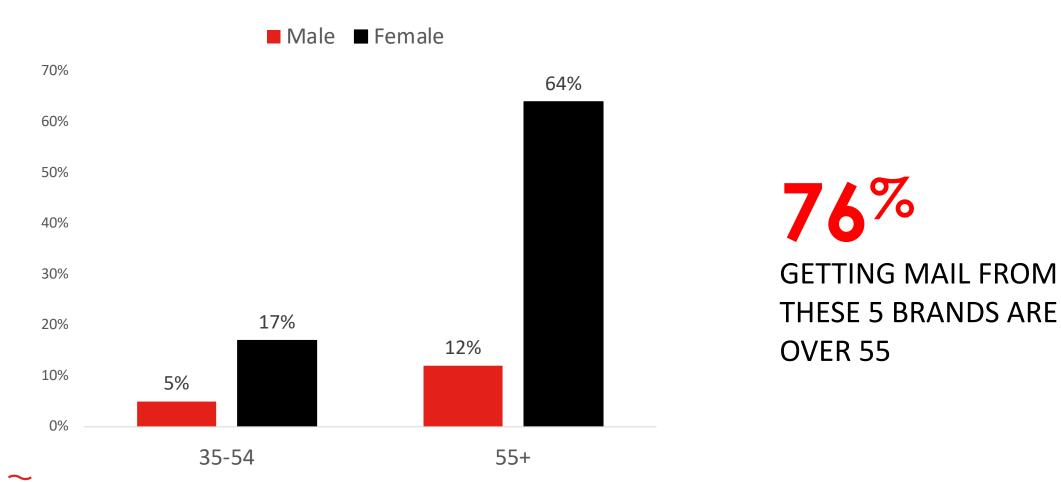


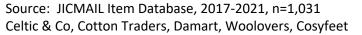
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### **CUSTOMER AGE PROFILE**









### **ENGAGEMENT**



Source: JICMAIL Item Database, 2017-2021, n=1,031 Celtic & Co, Cotton Traders, Damart, Woolovers, Cosyfeet

### **PHYSICAL INTERACTIONS HIGH**

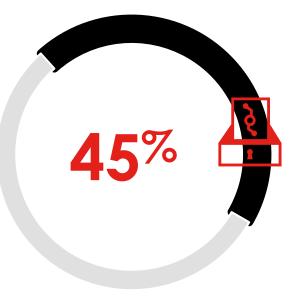


OF MAIL IS OPENED

OF MAIL READ, LOOKED OR GLANCED AT

80%

G



#### PUT ASIDE TO LOOK AT LATER



Source: JICMAIL Item Database, 2017-2021, n=1,031 Celtic & Co, Cotton Traders, Damart, Woolovers, Cosyfeet So Ce



# ENGAGEMENT

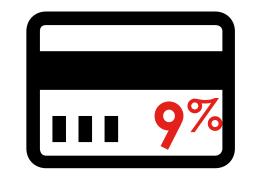


OF ALL MATURE TARGETS GO ON TO TAKE ANY COMMERCIAL ACTION

Buying, using a voucher, planning a large purchase, discussing, visit a shop, visiting the sender's web site, going online, calling the sender or posting a reply

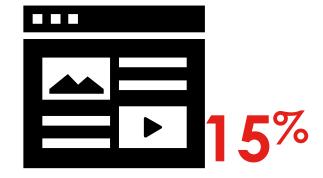
# THE MOST SIGNIFICANT COMMERCIAL ACTIONS





GO ON TO MAKE A PURCHASE

Versus 8% for all of retail



### VISIT THE SENDER'S WEB SITE

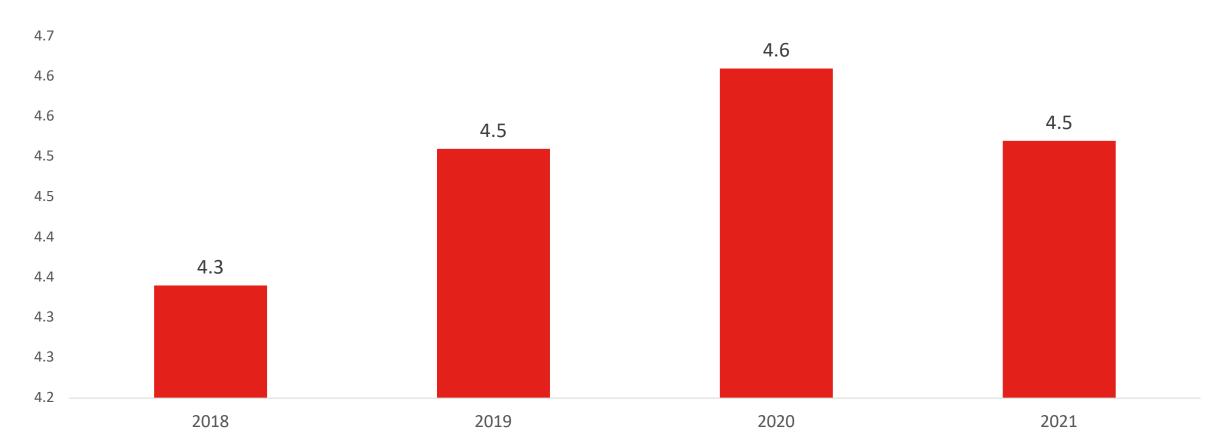
Versus 16% for all of retail



Source: JICMAIL Item Database, 2017-2021, n=1,031 Celtic & Co, Cotton Traders, Damart, Woolovers, Cosyfeet

# FREQUENCY OF DM INTERACTION

GREATER EFFICIENCY OF SPEND / IMPRESSIONS DELIVERY FOR THOSE TARGETING OVER 55S IN 2020



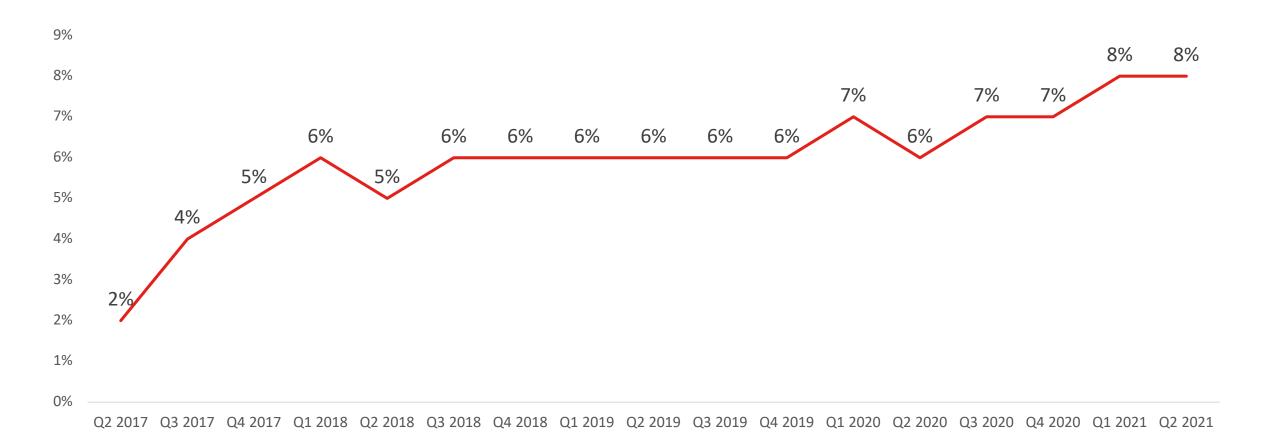


Source: Kantar TNS ITEM DATA Q22017 – Q42021 n=52,493 DM items interacted with by 55+ year olds 10



# **OVER 55s TAKING ONLINE ACTIONS**

300% increase for over 55's in online actions initiated by mail since 2017



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# NOT ALL OVER 55'S ARE THE SAME

3.6

Frequency

3.7

3.8

3.9

4

4.1

Audience Exposure Index

0

3.2

3.3

3.4

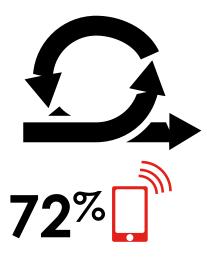
3.5



## USING NEW TECHNOLOGY TO DRIVE FRICTIONLESS OFFLINE TO ONLINE



87% OF ADULTS OWN A SMARTPHONE IN 2020



MOBILE INTERNET PENETRATION RATE IN 2020 **81%** SEARCH FOR GOODS AND SERVICES



# **ENHANCE YOUR ATTRIBUTION**

The latest technology at your fingertips



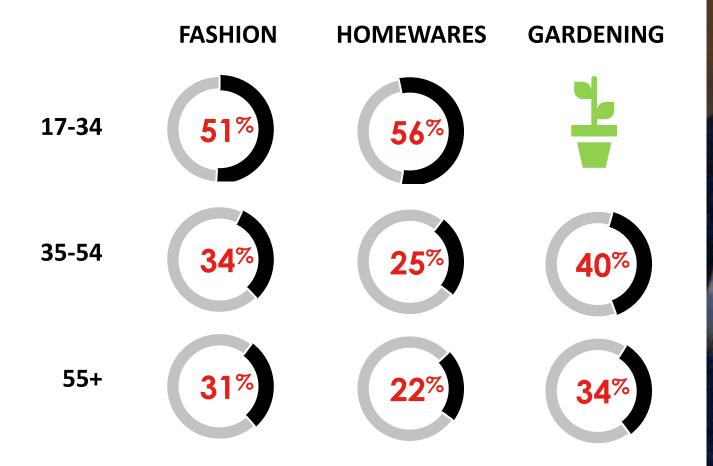
Used hyper-personalised QR codes to help builders shop most used departments



Used digital image recognition to help shoppers get to products quickly in their Christmas catalogue



# DON'T FORGET YOUR CUSTOMERS OF THE FUTURE





Bought something, used a voucher, planned large purchase, discussed, visited sender's shop, visited sender's website, went online, looked up account, used smartphone, called the sender, posted reply





### THANK YOU

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