DCA Summit

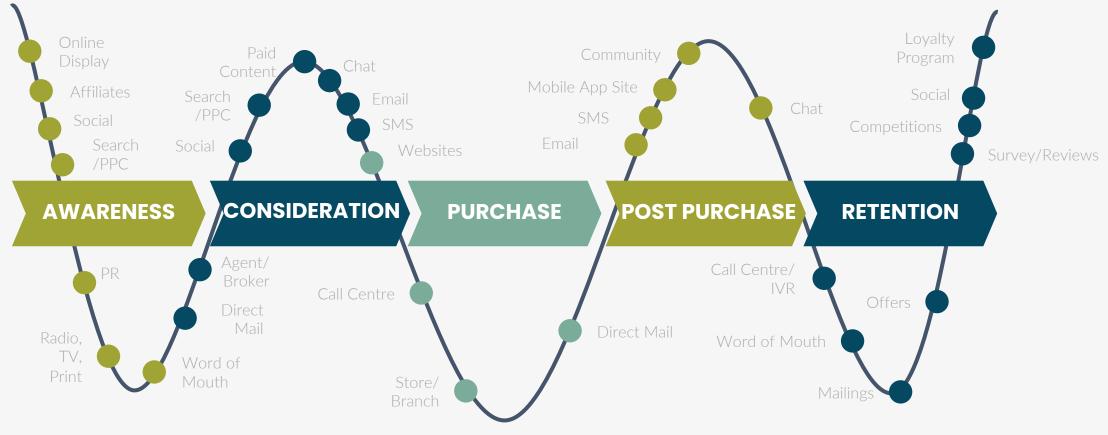


How insight on customer journeys drives growth

June 2023

© UniFida 2023

Customer Journeys – individual routes to purchase & beyond



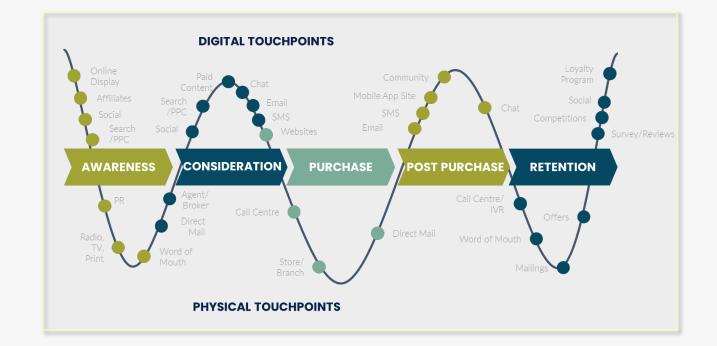
DIGITAL TOUCHPOINTS

PHYSICAL TOUCHPOINTS



Customer Journeys – why?

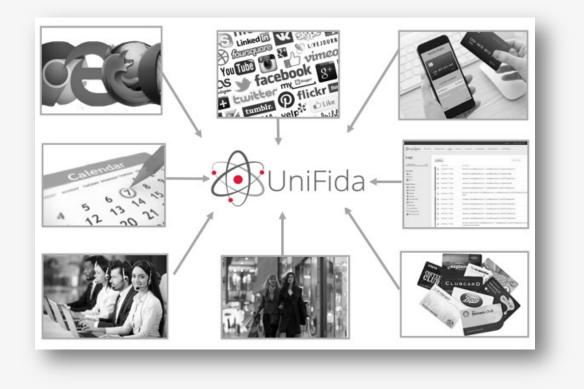
- It's customer-focused
- 'In the market to buy' intelligence
- No one size fits all
- Relevance
- Timeliness
- Efficiency



More efficient and cost-effective marketing



Accessing complex multi-channel Customer Journeys

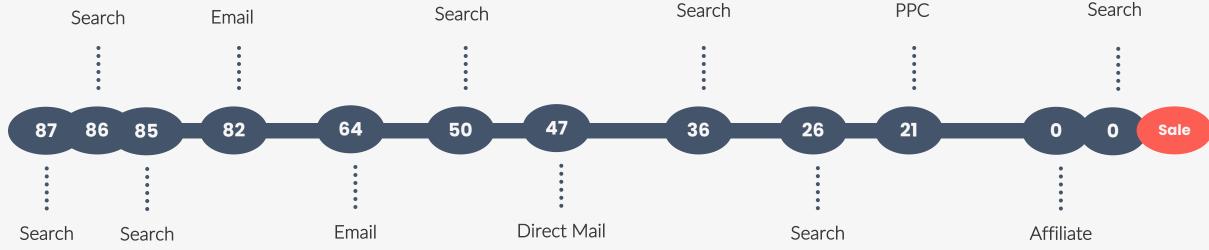


Link all the online and offline journey steps together inside a customer data platform



Everyone is on their own journey

Example individual path to purchase: 'Email' means a click-through from an email to the website



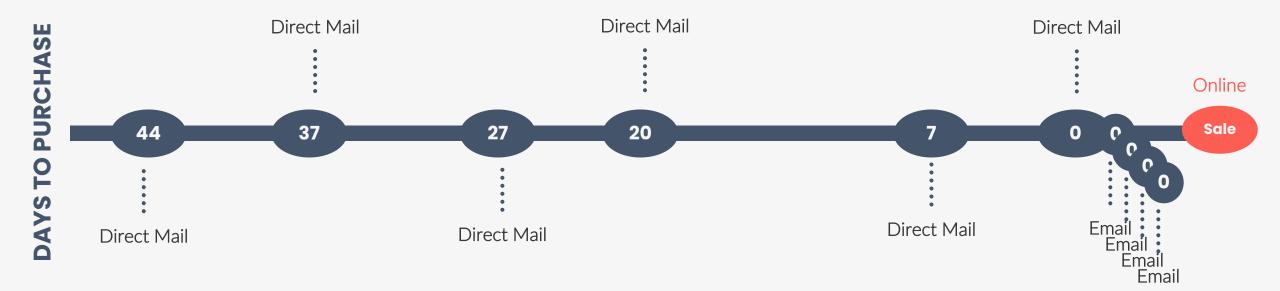
Aiming for the most cost-effective conversion – the art of the possible:

Personalise website	Abandoned browsing & triggered comms.	Empower call centre with journey details	Attribute sales correctly to optimise budget	Balance the media mix to boost conversion
---------------------	--	--	--	---



Customer Journeys reduce cost per sale

Example individual path: An existing customer's touchpoints – no digital activity, numerous mailings, converted on an email



Identifying over-mailing, more cost-effective channels and better timing





Customer Journeys increase conversion

Example individual path: An existing customer's touchpoints – website activity, numerous email interactions, social click-throughs



Working the sales funnel – e.g. use insight from social click to be more relevant in emails

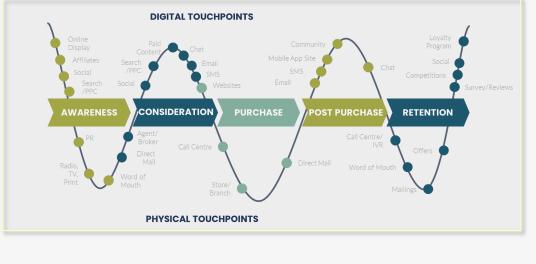


What's needed to improve Customer Journey conversion?

- Most Customer Journeys don't convert
- We need to improve the odds
 - $_{\odot}$ Join up the online and offline data by individual
 - o Evaluate marketing effectiveness using sales funnel attribution
 - o Analyse Customer Journeys
 - o Use the insight to activate strategies
 - $_{\rm O}$ Test and learn



Customer Journeys drive growth



Effectiveness

Insight

Growth

Avoid:

- Wrong timing
- Wrong message
- Expensive channels to existing customers
- Emails not closing
- Over-contacting
- Under-contacting
- Losing potential sales
- Inaccurate attribution & reporting

Avoid wasting budget and time



© UniFida 2023



Data-driven marketing success Simply delivered.

Thank you

unifida.co.uk Tel: 07971 250332 jo@unifida.co.uk